

Michael L. Fitzgerald, Treasurer of State

College Savings Iowa & IAdvisor529

Dream. Invest. Succeed.

\$6.4 BILLION

Total Assets \$19,411

Average Account Size

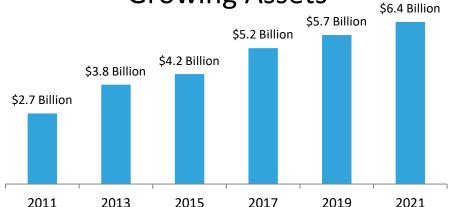
320,000+

Total Accounts

\$3.5+ BILLION

Qualified Withdrawals

Growing Assets



Investments

Select from a diverse range of professionally managed investment portfolios to fit every investor's needs.

Ability to save for anyone

State and federal tax advantages

Transferrable account assets

Attend any qualified institution

Contact Us

Web:

CollegeSavingsIowa.com
IAdvisor529.com

Phone:

(515) 281-5368

Email:

Treasurer@tos.iowa.gov

Create an account and start saving today!

Tax Benefits

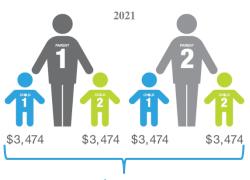
- Earnings grow tax deferred
- Qualified withdrawals are tax free
- Iowa Taxpayers:

Deduct up to \$3,474 per account from 2021 taxes

That's \$13,896 for a family of 4!

Deduct up to \$3,474 per account

A family of four could deduct up to \$13,896



\$13,896

Updated 3.15.2021